

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SUMMARY SHEET OF SEVENTH INTERIM APPLICATION OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION EARNED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM OCTOBER 1, 2021 THROUGH AND INCLUDING JANUARY 31, 2022**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	October 1, 2021 through January 31, 2022
Amount of Compensation Requested:	\$562,500.00
Amount of Expense Reimbursement Requested:	\$15,325.50
Amount of payment sought:	\$577,825.50
This is a(n):	monthly <input type="checkbox"/> interim <input checked="" type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**SEVENTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF FEES AND EXPENSES
October 4, 2019 – January 31, 2022**

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
First Monthly Fee Statement [Docket No. 790]	\$450,000.00	\$31,280.90	\$450,000.00	\$31,280.90	-
Second Monthly Fee Statement [Docket No. 923]	\$225,000.00	\$7,323.23	\$225,000.00	\$7,323.23	-
Third Monthly Fee Statement [Docket No. 924]	\$225,000.00	\$36,599.76	\$225,000.00	\$36,599.76	-
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$225,000.00	\$8,952.69	-
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$225,000.00	\$18,479.65	-
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$225,000.00	\$5,422.10	-
Seventh Monthly Fee Statement [Docket No. 1385]	\$225,000.00	\$3,110.10	\$225,000.00	\$3,110.10	-
Eighth Monthly Fee Statement [Docket No. 1561]	\$225,000.00	\$19,855.00	\$225,000.00	\$19,855.00	-
Ninth Monthly Fee Statement [Docket No. 1699]	\$225,000.00	\$11,535.50	\$225,000.00	\$11,535.50	-
Tenth Monthly Fee Statement [Docket No. 1873]	\$225,000.00	\$2,394.00	\$225,000.00	\$2,394.00	-
Eleventh Monthly Fee Statement [Docket No. 1927]	\$225,000.00	\$1,065.50	\$225,000.00	\$1,065.50	-
Twelfth Monthly Fee Statement [Docket No. 2243]	\$225,000.00	\$748.00	\$225,000.00	\$748.00	-

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Thirteenth Monthly Fee Statement [Docket No. 2333]	\$225,000.00	\$7,040.00	\$225,000.00	\$7,040.00	-
Fourteenth Monthly Fee Statement [Docket No. 2410]	\$225,000.00	\$3,626.63	\$225,000.00	\$3,626.63	-
Fifteenth Monthly Fee Statement [Docket No. 2476]	\$225,000.00	\$1,497.93	\$225,000.00	\$1,497.93	-
Sixteenth Monthly Fee Statement [Docket No. 2798]	\$225,000.00	\$1,316.00	\$225,000.00	\$1,316.00	-
Seventeenth Monthly Fee Statement [Docket No. 2997]	\$225,000.00	\$4,607.50	\$225,000.00	\$4,607.50	-
Eighteenth Monthly Fee Statement [Docket No. 3084]	\$225,000.00	\$7,607.50	\$225,000.00	\$7,607.50	-
Nineteenth Monthly Fee Statement [Docket No. 3177]	\$225,000.00	\$367.00	\$225,000.00	\$367.00	-
Twentieth Monthly Fee Statement [Docket No. 3823]	\$225,000.00	\$1,410.00	\$225,000.00	\$1,410.00	-
Twenty-First Monthly Fee Statement ² [Docket No. 3979]	\$225,000.00	\$6,701.50	\$225,000.00	\$6,701.50	-
Twenty-Second Monthly Fee Statement [Docket No. 4079]	\$225,000.00	\$1,410.00	\$225,000.00	\$1,410.00	-
Twenty-Third Monthly Fee Statement [Docket No. 4105]	\$225,000.00	\$1,458.50	\$225,000.00	\$1,458.50	-
Twenty-Fourth Monthly Fee Statement [Docket No. 4328]	\$112,500.00	\$3,235.50	\$90,000.00	\$3,235.50	\$22,500.00

² As of the date hereof, Jefferies has not received payment for amounts requested in the Twenty-Fifth Monthly Fee Application, Twenty-Sixth Monthly Fee Application, and Twenty-Seventh Monthly Fee Application. The objection deadline for the Twenty-Fifth Monthly Fee Application has passed and Jefferies expects to be paid 80% of fees and 100% of expenses prior to the hearing on this Application (as defined below). As of the date hereof, the deadlines to object to the Twenty-Sixth Monthly Fee Statement and Twenty-Seventh Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order (as defined below), Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Twenty-Fifth Monthly Fee Statement [Docket No. 4386]	\$112,500.00	\$5,736.50	-	-	\$118,236.50
Twenty-Sixth Monthly Fee Statement [Docket No. 4423]	\$112,500.00	\$5,665.50	-	-	\$118,165.50
Twenty-Seventh Monthly Fee Statement [Docket No. 4536]	\$225,000.00	\$688.00	-	-	\$225,688.00
TOTAL	\$5,962,500.00	\$199,134.49	\$5,490,000.00	\$187,044.49	\$484,590.00

INTERIM FEE APPLICATIONS					
First Interim Fee Application [Docket No. 940]	\$900,000.00	\$75,203.89	\$900,000.00	\$74,005.56 ³	-
Second Interim Fee Application [Docket No. 1444]	\$900,000.00	\$35,964.54	\$900,000.00	\$35,964.54	-
Third Interim Fee Application [Docket No. 1979]	\$900,000.00	\$34,850.00	\$900,000.00	\$34,850.00	-
Fourth Interim Fee Application [Docket No. 2519]	\$900,000.00	\$12,912.56	\$900,000.00	\$12,912.56	-
Fifth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$13,898.00	\$900,000.00	\$13,898.00	-
Sixth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$10,980.00	\$900,000.00	\$10,980.00	-

³ Based on informal objections received from the Fee Examiner (as defined below), Jefferies agreed to a voluntary reduction in the amount of \$1,198.33.

**SEVENTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
October 1, 2021 – January 31, 2022**

Jefferies LLC

Summary of Hours by Category
October 1, 2021 – January 31, 2022

Category Code #		Hours
1	Case Administration / General	21.5
2	Sale Process	-
3	Creditor Communication	128.5
4	Debtor Communication	10.5
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	131.0
8	Travel	-
9	Due Diligence	93.5
10	Business Plan	110.5
11	Case Strategy	-
Total		495.5

Jefferies LLC

Summary of Hours by Professional
October 1, 2021 – January 31, 2022

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	107.5
Robert White	Managing Director, Debt Advisory & Restructuring	-
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	102.5
Kevin Murray	Vice President, Debt Advisory & Restructuring	49.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	137.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	34.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	12.5
William Maselli	Vice President, Global Healthcare Investment Banking	21.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	31.5
Total		495.5

**SEVENTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

SUMMARY OF EXPENSES INCURRED

October 1, 2021 – January 31, 2022

Category	October 2021	November 2021	December 2021	January 2022	Seventh Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	3,235.50	5,736.50	5,665.50	688.00	15,325.50
General	-	-	-	-	-
Total Expenses	\$3,235.50	\$5,736.50	\$5,655.50	\$688.00	\$15,325.50

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SEVENTH INTERIM APPLICATION OF JEFFERIES LLC FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
OCTOBER 1, 2021 THROUGH AND INCLUDING JANUARY 31, 2022**

TO THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE:

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its seventh interim application (this “Application”) for interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the period from October 1, 2021 through and including January 31, 2022 (the “Compensation Period”) in the amount of \$562,500.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with

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such services in the amount of \$15,325.50. In support of this Application, Jefferies respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 328(a), 331 and 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), General Order M-447 and the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

BACKGROUND

3. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

4. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

5. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter is annexed to the Retention Application as Exhibit B.

6. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of the Engagement Letter as modified by the Retention Order.

7. Also on November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases.

8. On April 8, 2020, the Court entered the *Order Authorizing Appointment of Independent Fee Examiner Pursuant to 11 U.S.C. § 105(a) and Modifying Interim Compensation Procedures for Certain Professionals Employment Pursuant to 11 U.S.C. § 327* [Docket No. 1023] (the “Fee Examiner Order”) appointing David M. Klauder (the “Fee Examiner”) as the fee examiner in these chapter 11 cases and modified the Interim Compensation Order as set forth therein.

² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application.

9. By order, dated September 17, 2021 (the “Confirmation Order”), the Court confirmed the *Twelfth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors*, dated September 2, 2021 (the “Plan”).

TERMS OF JEFFERIES’ RETENTION

10. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application, the Engagement Letter and the Retention Order. Specifically, Jefferies’ fees are as follows:³

- (a) **Monthly Fee.** A monthly fee (the “Monthly Fee”) equal to \$225,000 per month until the expiration or termination of the Engagement Letter. Fifty percent of the Monthly Fees in excess of \$2,700,000 (12 Monthly Fees) actually paid to Jefferies are to be credited once (without duplication) against the Transaction Fee (defined below) due to Jefferies.
- (b) **Transaction Fee.** Upon the consummation of any chapter 11 plan or other Transaction, a fee (the “Transaction Fee”) equal to \$7,500,000. For the avoidance of doubt, only one Transaction Fee is payable to Jefferies under the terms of the Engagement Letter.

11. In addition to any fees that may be paid to Jefferies under the Engagement Letter, the Engagement Letter provides that the Debtors shall reimburse Jefferies for all reasonable and documented out-of-pocket expenses (including reasonable and documented fees and expenses of its counsel) incurred by Jefferies in connection with its engagement by the Committee.

COMPENSATION REQUESTED

12. By this Application, Jefferies requests interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the Compensation Period in the amount of \$562,500.00 and (b) reimbursement of 100% of actual and necessary

³ The below is a summary of the fees payable to Jefferies. If there is any inconsistency between the below and the Engagement Letter, as modified by the Retention Order, the Engagement Letter, as modified by the Retention Order, shall control.

expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$15,325.50.

13. During the Compensation Period, Jefferies filed the monthly fee statements (the “Monthly Fee Statements”) shown in the table below:

FEE STATEMENT	REQUESTED		PAID ⁴		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
Twenty-Fourth Monthly Fee Statement [Docket No. 4328]	\$112,500.00	\$3,235.50	\$90,000.00	\$3,235.50	\$22,500.00
Twenty-Fifth Monthly Fee Statement [Docket No. 4386]	\$112,500.00	\$5,736.50	-	-	\$118,236.50
Twenty-Sixth Monthly Fee Statement [Docket No. 4423]	\$112,500.00	\$5,665.50	-	-	\$118,165.50
Twenty-Seventh Monthly Fee Statement [Docket No. 4536]	\$225,000.00	\$688.00	-	-	\$225,688.00
TOTAL	\$562,500.00	\$15,325.50	\$90,000.00	\$3,235.50	\$484,590.00

14. Pursuant to the terms of the Retention Order, Jefferies’ Court approved Monthly Fee is \$225,000.00. However, based on comments from the Court at the last interim fee application hearing regarding the fees of financial advisors and investment bankers in these cases and in light of the circumstances of these cases during the period of October, November and

⁴ As of the date hereof, Jefferies has not received payment for amounts requested in the Twenty-Fifth, Twenty-Sixth and Twenty-Seventh Monthly Fee Applications. The objection deadline for the Twenty-Fifth Monthly Fee Application has passed and Jefferies expects to be paid 80% of fees and 100% of expenses prior to the hearing on this Application. As of the date hereof, the deadlines to object to the Twenty-Sixth Monthly Fee Statement and Twenty-Seventh Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

December, Jefferies determined to voluntarily reduce the amount of its Monthly Fee requests for such months by fifty percent (50%).⁵

15. Detailed time records documenting the work performed by Jefferies' professionals during the Compensation Period are attached hereto as Exhibit A. As authorized by the Retention Order, Jefferies kept track of its time during the Compensation Period in half-hour increments.

16. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

17. In connection with its services to the Committee, Jefferies also incurred certain necessary expenses in the amount of \$15,325.50 during the Compensation Period for which it is entitled to reimbursement under the Retention Order. Detailed records of expenses incurred in the Compensation Period are attached hereto as Exhibit B.

18. In accordance with the Amended Guidelines, attached hereto as Exhibit C is the Certification of Leon Szlezinger in support of the Application.

19. No previous request for interim allowance of compensation for professional services rendered for reimbursement of expenses incurred have been made.

⁵ Pursuant to the terms of the Engagement Letter, if a Transaction is consummated, Jefferies has agreed to credit 50% of the Monthly Fees paid to Jefferies in excess of twelve Monthly Fees against the Transaction Fee due to Jefferies. Accordingly, as a result of applicable crediting, if a Transaction is consummated, the voluntary reduction of 50% of the Monthly Fees for October, November and December will be further reduced by 50%.

SUMMARY OF SERVICES RENDERED

20. During the Compensation Period, Jefferies performed significant services on behalf of the Committee, including, but not limited to, the following:

- a. **Due Diligence.** Jefferies continued to conduct significant due diligence during the Compensation Period, which included, but was not limited to: (i) reviewing and analyzing materials provided by the Debtors and their professionals regarding their operations and financial performance; (ii) conducting due diligence regarding the Debtors' assets, operations and liabilities; (iii) researching and analyzing the businesses of the Debtors' competitors; (iv) preparing and presenting presentations to the Committee on matters related to the Debtors' restructuring and financial performance; and (v) analyzing various motions filed by the Debtors and other parties-in-interest. This due diligence was essential for the Committee to understand the Debtors' assets, operations, and financial performance.
- b. **Creditor Communications.** Jefferies continued to participate in a number of telephonic meetings with the Committee during the Compensation Period. Jefferies' continued participation in these meetings was essential to keeping the Committee updated on, among other things, various case developments and the results of various due diligence projects. These telephonic meetings also provided Jefferies with an opportunity to advise the Committee on the viability of various restructuring and business plan alternatives.
- c. **Debtor Communications.** Jefferies continued to participate in various telephonic meetings and communications with the Debtors and their professionals regarding diligence of the Debtors' business plan, diligence of the sale process and business plan for the Independent Associates Companies, issues related to the chapter 11 cases and the Debtors' restructuring.
- d. **Business Plan.** Jefferies continued to review and analyze iterative drafts of the Debtors' business plan. In coordination with the Committee's other professionals, Jefferies (i) conducted due diligence and financial analyses of the underlying financial and operational assumptions of the business plans and related financial projections; and (ii) reviewed and analyzed the financial projections of various non-debtor international affiliates.
- e. **Independent Associated Companies.** Jefferies continued to conduct extensive due diligence related to the Independent Associated Companies located around the world and continued to analyze their assets, operations and financial performance; and monitored their sale process. Such due diligence included, but was not limited to: (i) review of historical and budgeted financial information for individual regions as well as the global network; (ii) research on relevant industry and market data; (iii) communications with the Independent Associated Companies' various advisors with respect to the sale process and business plan; and (iv) review of materials provided by the Independent Associated Companies' various advisors and consultants.

- f. **Restructuring Strategy.** Jefferies, along with other Committee professionals, continued to analyze the Debtors' business and financial performance in relation to the Debtors' proposed restructuring strategy and various other restructuring alternatives. Additionally, Jefferies continued to assist the Committee regarding issues related to the Debtors' financial performance and operations, potential restructuring strategy and general corporate finance matters.
- g. **Case Administration/General.** Jefferies continued to attend to various general and administrative tasks such as collecting information relating to completing Jefferies' monthly fee statements and interim fee applications, as well as, among things, other day-to-day engagement requirements that do not fall into other project categories.

BASIS FOR RELIEF

21. Section 328(a) of the Bankruptcy Code permits the debtor, with court approval, to employ a professional person "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions.

22. Courts consistently find that the purpose of section 328 of the Bankruptcy Code is to permit the pre-approval of compensation arrangements as a method of insuring that the most competent professionals would be available to provide services in bankruptcy cases. *In re National Gypsum Co.*, 123 F.3d 861, 862-63 (5th Cir. 1997) ("If the most competent professionals are to be available for complicated capital restructurings and the development of corporate reorganization, they must know what they will receive for their expertise and commitment. Courts must protect those agreements and expectations, once found to be acceptable."). Once the terms of a professional's retention have been approved under section 328(a) of the Bankruptcy Code, the agreed-upon compensation cannot be altered unless the agreed terms "prove to have been improvident in light of the developments not capable of being anticipated at the time of fixing of

such terms and conditions.” 11 U.S.C. § 328(a); *In re Smart World Techs.*, 552 F.3d. 228, 232 (2d. Cir. 2009) (“Where the court pre-approves the terms and conditions of the retention under section 328(a), its power to amend those terms is severely constrained.”); *see also In re Graces Restaurant Group, Inc.*, No. 18-19054 (JNP), 2019 WL 182547, at *4 (Bankr. D.N.J. Jan. 11, 2019) (“Section 328 permits a debtor to seek court approval to determine the reasonableness of a fee arrangement before services are rendered.”).

23. The Retention Order approved Jefferies’ compensation and expense reimbursement pursuant to section 328 of the Bankruptcy Code, subject to the rights of the United States Trustee to review the Application pursuant to section 330 of the Bankruptcy Code. Jefferies submits that nothing has arisen in these cases that would cause the agreed-upon compensation requested herein to be altered and that the Application should be approved.

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WHEREFORE, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$562,500.00, inclusive of any holdbacks (20% of the amounts sought in the Monthly Fee Statements) not yet paid to Jefferies; (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$15,325.50; and (c) such other relief as may be just and proper.

Dated: March 17, 2022
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of Debt
Advisory & Restructuring

Exhibit A

Time Records of Jefferies' Professionals

**SEVENTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
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**SUMMARY OF HOURS EXPENDED
October 1, 2021 – January 31, 2022**

Jefferies LLC

Summary of Hours by Category
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October 1, 2021 – January 31, 2022

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Robert White	Managing Director, Debt Advisory & Restructuring	-
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	102.5
Kevin Murray	Vice President, Debt Advisory & Restructuring	49.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	137.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	34.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	12.5
William Maselli	Vice President, Global Healthcare Investment Banking	21.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	31.5
Total		495.5

Date	Banker	Comments	Hours	Category
October 1, 2021 - October 31, 2021 Hours for Case Administration / General			9.0	
10/05/21	Kamil Abdullah	Preparation of fee application	1.0	1
10/08/21	Kamil Abdullah	Preparation of fee application	1.0	1
10/11/21	Jaspinder Kanwal	Review monthly fee application	0.5	1
10/12/21	Leon Szeizinger	Review monthly fee application	0.5	1
10/12/21	Kamil Abdullah	Preparation of fee application	0.5	1
10/14/21	Leon Szeizinger	Internal discussions re case coverage	1.0	1
10/14/21	Kevin Sheridan	Internal discussions re case coverage	1.0	1
10/14/21	Jaspinder Kanwal	Internal discussions re case coverage	1.0	1
10/28/21	Kamil Abdullah	Preparation of fee application	1.0	1
10/31/21	Leon Szeizinger	Review monthly fee application	0.5	1
10/31/21	Jaspinder Kanwal	Review of fee application	0.5	1
10/31/21	Kamil Abdullah	Update fee application	0.5	1
October 1, 2021 - October 31, 2021 Hours for Creditor Communication			13.0	
10/11/21	Leon Szeizinger	Attend UCC Update Call	1.0	3
10/11/21	Jaspinder Kanwal	Attend UCC Update Call	1.0	3
10/11/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
10/11/21	Kevin Sheridan	Attend UCC Update Call	1.0	3
10/18/21	Leon Szeizinger	Attend UCC Update Call	1.0	3
10/18/21	Jaspinder Kanwal	Attend UCC Update Call	1.0	3
10/18/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
10/18/21	Kevin Sheridan	Attend UCC Update Call	1.0	3
10/21/21	Leon Szeizinger	Attend UCC Update Call	1.0	3
10/21/21	Jaspinder Kanwal	Attend UCC Update Call	1.0	3
10/21/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
10/21/21	Kevin Sheridan	Attend UCC Update Call	1.0	3
10/21/21	Connor Hattersley	Attend UCC Update Call	1.0	3
October 1, 2021 - October 31, 2021 Hours for Plan of Reorganization			39.0	
10/01/21	Kamil Abdullah	Review of appeal related filings/summaries	1.0	7
10/01/21	Kevin Sheridan	Review of appeal related filings/summaries	0.5	7
10/04/21	Jaspinder Kanwal	Review of appeal related filings/summaries	1.5	7
10/04/21	Kamil Abdullah	Review of appeal related filings/summaries	1.0	7
10/05/21	Leon Szeizinger	Review of appeal related filings/summaries	2.0	7
10/07/21	Kamil Abdullah	Review of appeal information	0.5	7
10/08/21	Leon Szeizinger	Review of appeal information	0.5	7
10/08/21	Jaspinder Kanwal	Review of appeal information	0.5	7
10/11/21	Kamil Abdullah	Review of appeal information	1.0	7
10/12/21	Leon Szeizinger	Review of appeal information	1.0	7
10/12/21	Leon Szeizinger	Telephonic attendance at court hearing	1.5	7
10/12/21	Jaspinder Kanwal	Attend Court Hearing	2.0	7
10/12/21	Kamil Abdullah	Attend court hearing	2.0	7
10/13/21	Kamil Abdullah	Review of appeal related filings/summaries	1.0	7
10/13/21	Leon Szeizinger	Review of appeal related filings/summaries	2.0	7
10/13/21	Kamil Abdullah	Review of Judge McMahon Memorandum	1.0	7
10/14/21	Leon Szeizinger	Telephonic attendance at court hearing	2.0	7
10/14/21	Jaspinder Kanwal	Attend court hearing	2.0	7
10/14/21	Kamil Abdullah	Attend court hearing	2.0	7
10/14/21	Leon Szeizinger	Review of UCC appeal filing	1.5	7
10/14/21	Leon Szeizinger	Review of Ad Hoc filing	0.5	7
10/14/21	Jaspinder Kanwal	Review of UCC summary/filing	1.5	7
10/14/21	Jaspinder Kanwal	Review of ad hoc committee filing	1.0	7
10/15/21	Leon Szeizinger	Review of Judge McMahon Memorandum	1.0	7
10/16/21	Kamil Abdullah	Review of UST filing	1.5	7
10/17/21	Kamil Abdullah	Review of Opposition to UST Motion	0.5	7
10/18/21	Jaspinder Kanwal	Review of memorandum	1.5	7
10/18/21	Jaspinder Kanwal	Review of Court filings	1.0	7
10/18/21	Kamil Abdullah	Review of Court filings	0.5	7
10/20/21	Leon Szeizinger	Review of Court filings	1.5	7
10/20/21	Leon Szeizinger	Review of various memos related to appeals process	2.0	7
October 1, 2021 - October 31, 2021 Hours for Due Diligence			11.5	
10/01/21	Kamil Abdullah	Review PPLP data room uploads	1.5	9
10/08/21	Jaspinder Kanwal	Review various data room uploads	1.0	9
10/08/21	Kamil Abdullah	Review PPLP data room uploads	1.5	9
10/13/21	Kamil Abdullah	Analyze Purdue financial update presentation	1.0	9
10/14/21	Jaspinder Kanwal	Review Purdue financial update presentation	1.0	9
10/15/21	Leon Szeizinger	Review Purdue financial update presentation	1.5	9
10/18/21	Kevin Sheridan	Review Purdue financial update presentation	1.0	9
10/24/21	Jaspinder Kanwal	Review of Responses	1.0	9
10/24/21	Kamil Abdullah	Review of Responses	1.0	9
10/29/21	Kamil Abdullah	Review data room uploads	1.0	9
October 1, 2021 - October 31, 2021 Total Hours			72.5	

Date	Banker	Comments	Hours	Category
November 1, 2021 - November 30, 2021 Hours for Case Administration / General			8.5	
11/02/21	Kamil Abdullah	Prepare monthly fee app	1.0	1
11/03/21	Jaspinder Kanwal	Review monthly fee app	0.5	1
11/04/21	Kamil Abdullah	Update monthly fee app	1.0	1
11/08/21	Jaspinder Kanwal	Review monthly fee app	0.5	1
11/08/21	Kamil Abdullah	Prepare monthly fee app	0.5	1
11/09/21	Leon Szeizinger	Review monthly fee app	0.5	1
11/09/21	Jaspinder Kanwal	Review interim fee app	1.0	1
11/09/21	Kamil Abdullah	Prepare interim fee app	1.0	1
11/10/21	Kamil Abdullah	Update interim fee app	0.5	1
11/11/21	Leon Szeizinger	Review interim fee app	1.0	1
11/11/21	Kamil Abdullah	Revise monthly fee app	0.5	1
11/11/21	Kamil Abdullah	Revise interim fee app	0.5	1
November 1, 2021 - November 30, 2021 Hours for Creditor Communication			12.0	
11/04/21	Leon Szeizinger	Telephonic attendance UCC update call	1.0	3
11/04/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/04/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
11/04/21	Kevin Sheridan	Attend UCC call	1.0	3
11/04/21	James Wiltshire	Attend UCC call	1.0	3
11/04/21	Connor Hattersley	Attend UCC call	1.0	3
11/29/21	Leon Szeizinger	Telephonic attendance UCC update call	1.0	3
11/29/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/29/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
11/29/21	Kevin Sheridan	Attend UCC call	1.0	3
11/29/21	William Maselli	Attend UCC call	1.0	3
11/29/21	Connor Hattersley	Attend UCC call	1.0	3
November 1, 2021 - November 30, 2021 Hours for Plan of Reorganization			44.5	
11/01/21	Leon Szeizinger	Review court filings	1.0	7
11/01/21	Kamil Abdullah	Review filings	0.5	7
11/02/21	Leon Szeizinger	Review of filings	1.0	7
11/02/21	Kamil Abdullah	Review filings	1.0	7
11/03/21	Jaspinder Kanwal	Review memorandum	1.5	7
11/03/21	Jaspinder Kanwal	Review filings	1.5	7
11/05/21	Leon Szeizinger	Review filings	1.5	7
11/08/21	Leon Szeizinger	Review of appeal information	2.0	7
11/08/21	Jaspinder Kanwal	Review of appeal information	2.0	7
11/08/21	Kamil Abdullah	Review filings	1.5	7
11/09/21	Leon Szeizinger	Telephonic attendance at court hearing	2.0	7
11/09/21	Jaspinder Kanwal	Attend court hearing	2.0	7
11/09/21	Kamil Abdullah	Attend Court Hearing	3.0	7
11/15/21	Leon Szeizinger	Review appeal related filings / summaries	2.0	7
11/15/21	Jaspinder Kanwal	Review appeal related filings / summaries	2.0	7
11/15/21	Kamil Abdullah	Review appeal related filings / summaries	1.0	7
11/18/21	Leon Szeizinger	Telephonic attendance at court hearing	2.0	7
11/18/21	Leon Szeizinger	Review of various memos related to appeals process	1.5	7
11/18/21	Jaspinder Kanwal	Attend court hearing	1.5	7
11/18/21	Kamil Abdullah	Attend Court Hearing	1.5	7
11/18/21	Kamil Abdullah	Review filings	1.0	7
11/19/21	Leon Szeizinger	Review appeal related filings / summaries	1.5	7
11/21/21	Jaspinder Kanwal	Review appeal related filings / summaries	1.5	7
11/26/21	Kamil Abdullah	Review filings	0.5	7
11/29/21	Leon Szeizinger	Review filings	1.5	7
11/29/21	Jaspinder Kanwal	Review filings	1.5	7
11/30/21	Leon Szeizinger	Telephonic attendance at court hearing	1.0	7
11/30/21	Jaspinder Kanwal	Attend court hearing	1.0	7
11/30/21	Kamil Abdullah	Attend Court Hearing	2.0	7
11/30/21	Leon Szeizinger	Review filings/summaries	1.0	7
November 1, 2021 - November 30, 2021 Hours for Due Diligence			8.5	
11/05/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.5	9
11/06/21	Connor Hattersley	Review of data room uploads	1.5	9
11/07/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.0	9
11/07/21	William Maselli	Review of data room uploads	1.0	9
11/08/21	Jaspinder Kanwal	Review PPLP data room uploads	1.0	9
11/21/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.0	9
11/29/21	William Maselli	Review of data room uploads	0.5	9
11/29/21	Connor Hattersley	Review of data room uploads	1.0	9
November 1, 2021 - November 30, 2021 Total Hours			73.5	

Date	Banker	Comments	Hours	Category
December 1, 2021 - December 31, 2021 Hours for Case Administration / General			4.0	
12/08/21	Jaspinder Kanwal	Review monthly fee app	0.5	1
12/08/21	Kamil Abdullah	Prepare Monthly Fee App	1.0	1
12/12/21	Leon Szlezinger	Review monthly fee app	0.5	1
12/13/21	Leon Szlezinger	Update monthly fee app	0.5	1
12/13/21	Kamil Abdullah	Update Monthly Fee App	0.5	1
12/19/21	Leon Szlezinger	Update monthly fee app	0.5	1
12/19/21	Kamil Abdullah	Update Monthly Fee App	0.5	1
December 1, 2021 - December 31, 2021 Hours for Creditor Communication			27.0	
12/02/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/02/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/02/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/09/21	Leon Szlezinger	Review of various UCC memos / summaries	1.0	3
12/16/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/16/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/16/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/16/21	Kevin Sheridan	Attend UCC call	1.0	3
12/16/21	James Wiltshire	Attend UCC call	1.0	3
12/16/21	William Maselli	Attend UCC call	1.0	3
12/16/21	Connor Hattersley	Attend UCC call	1.0	3
12/20/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/20/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/20/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/20/21	Kevin Sheridan	Attend UCC call	1.0	3
12/20/21	James Wiltshire	Attend UCC call	1.0	3
12/23/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/23/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/23/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/27/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/27/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/27/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
12/27/21	Kevin Sheridan	Attend UCC call	1.0	3
12/27/21	Connor Hattersley	Attend UCC call	1.0	3
12/30/21	Leon Szlezinger	Attend UCC update call	1.0	3
12/30/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
12/30/21	Kamil Abdullah	Attend UCC Update Call	1.0	3
December 1, 2021 - December 31, 2021 Hours for Plan of Reorganization			43.0	
12/05/21	Leon Szlezinger	Review Judge McMahon response	1.0	7
12/05/21	Kamil Abdullah	Review of UCC Response to Judge McMahon	1.0	7
12/06/21	Leon Szlezinger	Review of various appellee briefs	1.5	7
12/06/21	Jaspinder Kanwal	Review of Judge McMahon UCC response	1.5	7
12/06/21	Jaspinder Kanwal	Review of various appellee briefs	1.5	7
12/06/21	Kamil Abdullah	Review of Various Supplemental Appellee Briefs	1.0	7
12/07/21	Kamil Abdullah	Review of Various Supplemental Appellee Briefs	1.0	7
12/08/21	Jaspinder Kanwal	Review of various appellee briefs	0.5	7
12/16/21	Leon Szlezinger	Telephonic attendance of Omnibus court hearing	1.0	7
12/16/21	Leon Szlezinger	Review of court decision & order	2.0	7
12/16/21	Jaspinder Kanwal	Attend Omnibus court hearing	1.0	7
12/16/21	Jaspinder Kanwal	Review of court order	1.0	7
12/16/21	Kamil Abdullah	Attend Omnibus Court Hearing	1.0	7
12/16/21	Kamil Abdullah	Review of Court Decision & Order	1.5	7
12/17/21	Leon Szlezinger	Review of court decision & order	1.0	7

Date	Banker	Comments	Hours	Category
12/17/21	Jaspinder Kanwal	Review of court order	2.0	7
12/17/21	Kamil Abdullah	Review of Court Decision & Order	1.0	7
12/17/21	Kevin Sheridan	Review new court order	1.5	7
12/17/21	James Wiltshire	Review new court order	1.0	7
12/19/21	Leon Szlezinger	Review of various UCC memos	1.5	7
12/19/21	Kamil Abdullah	Review of Various UCC Memos	1.5	7
12/20/21	Jaspinder Kanwal	Review of various UCC memos	1.5	7
12/20/21	Kamil Abdullah	Review of Preliminary Injunction	0.5	7
12/21/21	Leon Szlezinger	Review of various court filings	1.0	7
12/21/21	Jaspinder Kanwal	Review of various court filings	2.0	7
12/21/21	Kamil Abdullah	Review of Various Court Filings	1.0	7
12/27/21	Leon Szlezinger	Review of UCC plan alternatives	1.0	7
12/27/21	Jaspinder Kanwal	Review of UCC plan alternatives	1.0	7
12/27/21	Kamil Abdullah	Review of UCC Plan Alternatives	1.0	7
12/27/21	Kevin Sheridan	Review plan alternatives	0.5	7
12/28/21	Leon Szlezinger	Review of UCC plan alternatives	0.5	7
12/29/21	Leon Szlezinger	Telephonic attendance of court hearing	1.0	7
12/29/21	Jaspinder Kanwal	Attend court hearing	1.0	7
12/29/21	Kamil Abdullah	Attend Court Hearing	1.0	7
12/30/21	Leon Szlezinger	Review of various court filings	1.0	7
12/30/21	Jaspinder Kanwal	Review of various court filings	1.5	7
12/30/21	Kamil Abdullah	Review of Various Court Filings	1.5	7
December 1, 2021 - December 31, 2021 Hours for Due Diligence			16.5	
12/07/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.5	9
12/08/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.0	9
12/08/21	Connor Hattersley	Review of data room uploads	1.0	9
12/10/21	William Maselli	Review of data room uploads	1.0	9
12/12/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.0	9
12/16/21	Leon Szlezinger	Review of Purdue financial update	0.5	9
12/16/21	Kamil Abdullah	Review of Purdue Financial Update	0.5	9
12/16/21	Kevin Sheridan	Review financial update	0.5	9
12/16/21	James Wiltshire	Review financial update	0.5	9
12/16/21	William Maselli	Review financial update	0.5	9
12/16/21	Connor Hattersley	Review financial update	0.5	9
12/16/21	Connor Hattersley	Review of data room uploads	1.5	9
12/17/21	Jaspinder Kanwal	Review Purdue financial update	1.0	9
12/20/21	William Maselli	Review of data room uploads	0.5	9
12/29/21	Kamil Abdullah	Review PPLP Data Room Uploads	2.0	9
12/30/21	Kamil Abdullah	Review PPLP Data Room Uploads	1.5	9
12/30/21	Connor Hattersley	Review of data room uploads	1.5	9
December 1, 2021 - December 31, 2021 Hours for Business Plan			18.5	
12/29/21	Leon Szlezinger	Discussion with Province re alternative plan structure	0.5	10
12/29/21	Leon Szlezinger	Review potential go forward assumptions	1.0	10
12/29/21	Leon Szlezinger	Review documents related to proposed go forward Purdue	1.0	10
12/29/21	Leon Szlezinger	Review of Adhansia projections	1.0	10
12/29/21	Leon Szlezinger	Internal discussion re: Rhodes Licensing	0.5	10
12/29/21	Leon Szlezinger	Review of Adhansia projections	1.0	10
12/29/21	Jaspinder Kanwal	Review of Adhansia projections / business plan	1.5	10
12/29/21	Kamil Abdullah	Review of Adhansia documents	2.0	10
12/29/21	Kevin Sheridan	Review Adhansia documents	0.5	10
12/29/21	Kevin Sheridan	Internal discussion re: Rhodes Licensing	0.5	10
12/30/21	Leon Szlezinger	Review projections for alternative plan structure	1.0	10
12/31/21	Leon Szlezinger	Review diligence request list and related emails	1.5	10
12/31/21	Leon Szlezinger	Review of latest distributable value analysis	1.0	10
12/31/21	Jaspinder Kanwal	Review of financial models	1.5	10
12/31/21	Jaspinder Kanwal	Review projections for alternative plan structure	1.0	10
12/31/21	Kamil Abdullah	Review projections for Plan B structure	1.0	10
12/31/21	Kamil Abdullah	Review of Financial Model Projections	1.5	10
12/31/21	Kevin Sheridan	Review of financial model projections	0.5	10
December 1, 2021 - December 31, 2021 Total Hours			109.0	

Date	Banker	Hours	Category
January 1, 2022 - January 31, 2022 Hours for Creditor Communication		76.5	
01/04/22	Kevin Murray	1.0	3
01/04/22	Kamil Abdullah	1.0	3
01/05/22	Leon Szlezinger	1.0	3
01/05/22	Leon Szlezinger	1.0	3
01/05/22	Jaspinder Kanwal	1.0	3
01/05/22	Jaspinder Kanwal	1.0	3
01/05/22	Kevin Murray	1.0	3
01/05/22	Kevin Murray	1.0	3
01/05/22	Kamil Abdullah	1.0	3
01/05/22	Kamil Abdullah	1.0	3
01/05/22	Kevin Sheridan	1.0	3
01/05/22	James Wiltshire	1.0	3
01/05/22	William Maselli	1.0	3
01/05/22	Connor Hattersley	1.0	3
01/10/22	Leon Szlezinger	1.0	3
01/10/22	Jaspinder Kanwal	1.0	3
01/10/22	Kevin Murray	1.0	3
01/10/22	Kamil Abdullah	1.0	3
01/10/22	Kevin Sheridan	1.0	3
01/11/22	Kevin Murray	1.0	3
01/11/22	Kamil Abdullah	1.0	3
01/12/22	Leon Szlezinger	1.0	3
01/12/22	Leon Szlezinger	1.0	3
01/12/22	Jaspinder Kanwal	1.5	3
01/13/22	Leon Szlezinger	1.0	3
01/13/22	Jaspinder Kanwal	1.0	3
01/13/22	Kevin Murray	1.0	3
01/13/22	Kamil Abdullah	1.0	3
01/13/22	Kevin Sheridan	1.0	3
01/13/22	James Wiltshire	1.0	3
01/13/22	William Maselli	1.0	3
01/13/22	Connor Hattersley	1.0	3
01/17/22	Leon Szlezinger	1.0	3
01/17/22	Jaspinder Kanwal	1.0	3
01/17/22	Kevin Murray	1.0	3
01/17/22	Kamil Abdullah	1.0	3
01/17/22	Kevin Sheridan	1.0	3
01/17/22	James Wiltshire	1.0	3
01/17/22	William Maselli	1.0	3
01/17/22	Connor Hattersley	1.0	3
01/20/22	Leon Szlezinger	1.0	3
01/20/22	Jaspinder Kanwal	1.0	3
01/20/22	Kevin Murray	1.0	3
01/20/22	Kamil Abdullah	1.0	3
01/20/22	Kevin Sheridan	1.0	3
01/24/22	Leon Szlezinger	1.0	3
01/24/22	Leon Szlezinger	1.0	3
01/24/22	Jaspinder Kanwal	1.0	3
01/24/22	Jaspinder Kanwal	1.0	3
01/24/22	Kevin Murray	1.0	3
01/24/22	Kevin Murray	1.0	3
01/24/22	Kamil Abdullah	1.0	3
01/24/22	Kamil Abdullah	1.5	3
01/24/22	Kevin Sheridan	1.0	3
01/24/22	James Wiltshire	1.0	3
01/24/22	William Maselli	1.0	3
01/24/22	Connor Hattersley	1.0	3
01/27/22	Leon Szlezinger	1.0	3
01/27/22	Leon Szlezinger	1.0	3
01/27/22	Jaspinder Kanwal	1.0	3
01/27/22	Kevin Murray	1.0	3
01/27/22	Kamil Abdullah	1.0	3
01/27/22	Kevin Sheridan	1.0	3
01/27/22	Kevin Sheridan	1.0	3
01/27/22	James Wiltshire	1.0	3
01/27/22	William Maselli	1.0	3
01/27/22	Connor Hattersley	1.0	3
01/28/22	Jaspinder Kanwal	0.5	3
01/31/22	Leon Szlezinger	1.0	3
01/31/22	Jaspinder Kanwal	1.0	3
01/31/22	Kevin Murray	1.0	3
01/31/22	Kamil Abdullah	1.0	3
01/31/22	Kevin Sheridan	1.0	3
01/31/22	James Wiltshire	1.0	3
01/31/22	William Maselli	1.0	3
01/31/22	Connor Hattersley	1.0	3

Date	Banker	Comments	Hours	Category
January 1, 2022 - January 31, 2022 Hours for Debtor Communication			10.5	
01/03/22	Kamil Abdullah	Attend Rhodes business development opportunity call	0.5	4
01/03/22	Kevin Sheridan	Attend Rhodes business development opportunity call	0.5	4
01/07/22	Leon Szeizinger	Attend business plan walkthrough call with PJT	1.0	4
01/07/22	Leon Szeizinger	Attend Rhodes business development opportunity follow-up call	0.5	4
01/07/22	Jaspinder Kanwal	Attend business plan walkthrough call with PJT	1.0	4
01/07/22	Jaspinder Kanwal	Attend Rhodes business development opportunity follow-up call	0.5	4
01/07/22	Kevin Murray	Attend business plan walkthrough call with PJT	1.0	4
01/07/22	Kevin Murray	Attend Rhodes business development opportunity follow-up call	0.5	4
01/07/22	Kamil Abdullah	Attend business plan walkthrough call with PJT	1.0	4
01/07/22	Kamil Abdullah	Attend Rhodes business development opportunity follow-up call	0.5	4
01/07/22	Kevin Sheridan	Attend business plan walkthrough call with PJT	1.0	4
01/07/22	Kevin Sheridan	Attend Rhodes business development opportunity follow-up call	0.5	4
01/07/22	William Maselli	Attend business plan walkthrough call with PJT	1.0	4
01/07/22	Connor Hattersley	Attend business plan walkthrough call with PJT	1.0	4
January 1, 2022 - January 31, 2022 Hours for Plan of Reorganization			4.5	
01/12/22	Leon Szeizinger	Telephonic attendance of omnibus court hearing	1.5	7
01/12/22	Jaspinder Kanwal	Attend omnibus court hearing	1.0	7
01/12/22	Kevin Murray	Attend omnibus court hearing	1.0	7
01/12/22	Kamil Abdullah	Attend omnibus court hearing	1.0	7
January 1, 2022 - January 31, 2022 Hours for Due Diligence			57.0	
01/03/22	Jaspinder Kanwal	Review various court filings	1.0	9
01/03/22	Kevin Murray	Review various court filings	2.0	9
01/03/22	Kamil Abdullah	Review of various court filings	1.0	9
01/04/22	Jaspinder Kanwal	Review diligence request list	0.5	9
01/04/22	Kevin Murray	Review diligence request list	1.0	9
01/04/22	Kamil Abdullah	Update diligence request list	1.0	9
01/05/22	Kevin Murray	Review PPLP data room uploads	1.5	9
01/05/22	Kamil Abdullah	Review PPLP data room uploads	1.5	9
01/07/22	Kevin Murray	Review PPLP data room uploads	1.0	9
01/07/22	Kamil Abdullah	Review PPLP data room uploads	1.0	9
01/07/22	Kamil Abdullah	Review of various appeals	1.0	9
01/08/22	Kevin Murray	Review of various appeals	1.0	9
01/10/22	Kevin Sheridan	Review OTC public comparables analysis	0.5	9
01/10/22	William Maselli	Review PPLP data room uploads	1.5	9
01/10/22	Connor Hattersley	Review PPLP data room uploads	2.0	9
01/11/22	Kevin Murray	Review OTC public comparables research	1.0	9
01/11/22	Kamil Abdullah	Prepare OTC public comparables analysis	2.0	9
01/11/22	William Maselli	Review OTC public comparables research	1.0	9
01/11/22	Connor Hattersley	Conduct OTC public comparables research	1.0	9
01/12/22	Jaspinder Kanwal	Review OTC public comparables analysis	1.0	9
01/12/22	Kevin Murray	Review OTC public comparables analysis	1.0	9
01/12/22	Kamil Abdullah	Update OTC public comparables analysis	1.0	9
01/12/22	Kevin Sheridan	Review OTC public comparables analysis	1.0	9
01/12/22	James Wiltshire	Review OTC public comparables analysis	0.5	9
01/16/22	Kevin Murray	Review PPLP data room uploads	1.0	9
01/16/22	Kamil Abdullah	Review PPLP data room uploads	2.0	9
01/16/22	William Maselli	Review of data room uploads	1.0	9
01/16/22	Connor Hattersley	Review of data room uploads	1.5	9
01/21/22	Kevin Murray	Review Mundipharma research	1.0	9
01/21/22	Kamil Abdullah	Review Mundipharma articles / research	1.5	9
01/22/22	Leon Szeizinger	Review Mundipharma research	1.0	9
01/22/22	Jaspinder Kanwal	Review Mundipharma research	1.5	9
01/22/22	Kamil Abdullah	Review of various court filings	1.5	9
01/24/22	Leon Szeizinger	Review of various court filings	1.0	9
01/24/22	Jaspinder Kanwal	Review of various court filings	1.5	9
01/24/22	Kevin Murray	Review of various court filings	1.5	9
01/24/22	Kevin Sheridan	Review Mundipharma news articles	0.5	9
01/28/22	Leon Szeizinger	Review of various court filings	1.5	9
01/28/22	Jaspinder Kanwal	Review of various court filings	1.5	9
01/28/22	Kevin Murray	Review of various court filings	1.5	9
01/28/22	Kamil Abdullah	Review of various court filings	1.0	9
01/30/22	Leon Szeizinger	Review of various court filings	1.0	9
01/30/22	Jaspinder Kanwal	Review of various court filings	1.0	9
01/31/22	Leon Szeizinger	Review mediator report	1.0	9
01/31/22	Jaspinder Kanwal	Review mediator report	1.0	9
01/31/22	Kevin Murray	Review mediator report	1.0	9
01/31/22	Kamil Abdullah	Review mediator report	0.5	9
01/31/22	William Maselli	Review of data room uploads	1.0	9
01/31/22	Connor Hattersley	Review of data room uploads	1.5	9
January 1, 2022 - January 31, 2022 Hours for Business Plan			92.0	
01/03/22	Jaspinder Kanwal	Review of March 2021 business plan	0.5	10
01/03/22	Kevin Murray	Review of March 2021 business plan	2.0	10
01/03/22	Kamil Abdullah	Review of March 2021 business plan	1.0	10
01/04/22	Leon Szeizinger	Review Jefferies updated cash flow projections	0.5	10
01/04/22	Jaspinder Kanwal	Review Jefferies cash flow forecast model	0.5	10
01/04/22	Kevin Murray	Review Jefferies cash flow forecast model	1.0	10
01/04/22	Kamil Abdullah	Update Jefferies cash flow forecast model	2.5	10

Date	Banker	Hours	Category
01/06/22	Jaspinder Kanwal	1.0	10
01/06/22	Kevin Murray	1.5	10
01/06/22	Kevin Murray	1.0	10
01/06/22	Kamil Abdullah	1.5	10
01/06/22	Kamil Abdullah	1.0	10
01/07/22	Leon Slezinger	2.5	10
01/07/22	Jaspinder Kanwal	1.5	10
01/07/22	Jaspinder Kanwal	1.0	10
01/07/22	Jaspinder Kanwal	1.0	10
01/07/22	Kevin Murray	1.0	10
01/07/22	Kevin Murray	1.0	10
01/07/22	Kamil Abdullah	1.0	10
01/07/22	Kamil Abdullah	2.0	10
01/07/22	Kevin Sheridan	1.5	10
01/08/22	Kevin Murray	3.0	10
01/08/22	Kamil Abdullah	3.0	10
01/09/22	Leon Slezinger	1.5	10
01/09/22	Jaspinder Kanwal	1.5	10
01/09/22	Kevin Murray	2.0	10
01/09/22	Kamil Abdullah	3.0	10
01/09/22	Kamil Abdullah	1.0	10
01/10/22	Leon Slezinger	1.5	10
01/10/22	Leon Slezinger	0.5	10
01/10/22	Leon Slezinger	0.5	10
01/10/22	Leon Slezinger	0.5	10
01/10/22	Jaspinder Kanwal	1.5	10
01/10/22	Jaspinder Kanwal	0.5	10
01/10/22	Jaspinder Kanwal	0.5	10
01/10/22	Jaspinder Kanwal	0.5	10
01/10/22	Kevin Murray	1.5	10
01/10/22	Kevin Murray	1.0	10
01/10/22	Kevin Murray	0.5	10
01/10/22	Kevin Murray	0.5	10
01/10/22	Kamil Abdullah	2.0	10
01/10/22	Kamil Abdullah	0.5	10
01/10/22	Kamil Abdullah	0.5	10
01/10/22	Kevin Sheridan	0.5	10
01/10/22	Kevin Sheridan	0.5	10
01/10/22	William Maselli	1.5	10
01/10/22	William Maselli	1.0	10
01/10/22	Connor Hattersley	1.5	10
01/10/22	Connor Hattersley	2.0	10
01/11/22	Kamil Abdullah	1.0	10
01/12/22	Leon Slezinger	0.5	10
01/12/22	Leon Slezinger	2.5	10
01/12/22	Jaspinder Kanwal	0.5	10
01/12/22	Jaspinder Kanwal	1.0	10
01/12/22	Kevin Murray	0.5	10
01/12/22	Kevin Murray	0.5	10
01/12/22	Kamil Abdullah	0.5	10
01/12/22	Kamil Abdullah	0.5	10
01/12/22	Kevin Sheridan	0.5	10
01/12/22	Kevin Sheridan	1.0	10
01/12/22	James Wiltshire	1.5	10
01/12/22	William Maselli	0.5	10
01/12/22	Connor Hattersley	0.5	10
01/19/22	Leon Slezinger	0.5	10
01/19/22	Leon Slezinger	1.0	10
01/19/22	Jaspinder Kanwal	1.0	10
01/19/22	Jaspinder Kanwal	0.5	10
01/19/22	Jaspinder Kanwal	1.0	10
01/19/22	Kevin Murray	1.0	10
01/19/22	Kevin Murray	0.5	10
01/19/22	Kevin Murray	1.0	10
01/19/22	Kamil Abdullah	3.0	10
01/19/22	Kamil Abdullah	0.5	10
01/19/22	Kamil Abdullah	1.0	10
01/19/22	Kevin Sheridan	0.5	10
01/19/22	Kevin Sheridan	1.0	10
01/19/22	Kevin Sheridan	1.0	10
01/19/22	Connor Hattersley	1.5	10
01/20/22	Leon Slezinger	0.5	10
01/20/22	Jaspinder Kanwal	0.5	10
01/20/22	Kevin Murray	0.5	10
01/20/22	Kamil Abdullah	0.5	10
01/20/22	Kevin Sheridan	0.5	10
01/20/22	Connor Hattersley	1.0	10
01/24/22	William Maselli	1.0	10
January 1, 2022 - January 31, 2022 Total Hours			240.5

Exhibit B

Expenses

SUMMARY OF EXPENSES INCURRED

October 1, 2021 – January 31, 2022

Category	October 2021	November 2021	December 2021	January 2022	Seventh Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	3,235.50	5,736.50	5,665.50	688.00	15,325.50
General	-	-	-	-	-
Total Expenses	\$3,235.50	\$5,736.50	\$5,665.50	\$688.00	\$15,325.50

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$3,235.50	10/31/21	Legal	Legal invoice from counsel
Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$5,736.50	11/30/21	Legal	Legal invoice from counsel
Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$5,665.50	12/31/21	Legal	Legal invoice from counsel
Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$688.00	01/28/22	Legal	Legal invoice from counsel

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Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY 10022

Invoice Number: 40003864
Invoice Date: November 4, 2021
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through October 31, 2021

082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/21	R M Fontenla	2.1	Emails with J. Herz regarding sixth interim fee application (0.2); draft same (1.9).
10/11/21	K Chiu	0.1	Email correspondence with K. Abdullah (Jefferies) regarding July fee statement.
10/12/21	K Chiu	0.4	Email correspondence to K. Abdullah (Jefferies) regarding draft of August 2021 monthly fee application; email correspondence to K. Abdullah regarding comments to July 2021 monthly fee application.
10/12/21	K Chiu	0.1	Email correspondence with E. Lisovicz (Akin Gump) regarding July 2021 monthly fee application (0.1).
10/12/21	K Chiu	0.4	Revise draft of August 2021 monthly fee statement.
10/15/21	K Chiu	0.1	Email correspondence with E. Lisovicz (Akin Gump) regarding July 2021 monthly fee application.
10/15/21	K Chiu	0.1	Email correspondence with K. Abdullah (Jefferies) regarding July 2021 monthly fee application.
10/18/21	K Chiu	0.1	Email correspondence with K. Abdullah (Jefferies) regarding filing of July 2021 monthly fee application.
10/18/21	K Chiu	0.3	Finalize file-ready copy of July 2021 monthly fee statement (0.2); email correspondence with E. Lisovicz (Akin Gump) regarding same (0.1).

BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40003864
Invoice Date: November 4, 2021
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/21	K Chiu	0.2	Email correspondence with K. Abdullah regarding filed copy of July fee statement and updates on timing for next fee statement filing.
10/20/21	K Chiu	0.2	Email correspondence with E. Lisovicz (Akin Gump) and R. Spiegel regarding fee and expense detail for July fee statement.
10/28/21	K Chiu	0.2	Email correspondence with K. Abdullah (Jefferies) regarding updates on timing for filing applications (0.2).
10/29/21	K Chiu	0.9	Revise draft sixth interim fee application (0.8); email correspondence with R. Spiegel regarding same (0.1).
10/29/21	R L Spiegel	0.1	Review 6th interim fee application; email with K. Chiu re same
Matter Hours		<hr/> 5.3	
Matter Fees		\$3,235.50	

BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40003864
Invoice Date: November 4, 2021
Matter: 082383.0108

2021 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
K Chiu	3.1	740.00	2,294.00
R L Spiegel	0.1	1,225.00	122.50
	3.2		\$2,416.50

2021 Non-Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
R M Fontenla	2.1	390.00	819.00
	2.1		\$819.00

Matter Totals	5.3		\$3,235.50
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Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY, 10022

Due Upon Receipt

Invoice Number: 40003864
Invoice Date: November 4, 2021
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40003864
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$3,235.50
Total Expenses	\$0.00
Total Invoice Amount	\$3,235.50

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San
Francisco
Washington

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY 10022

Invoice Number: 40005368
Invoice Date: December 6, 2021
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through November 30, 2021

082383.0108

Purdue Retention

Date	Name	Hours	Description
11/01/21	K Chiu	0.2	Email with R. Spigel regarding interim and August monthly fee applications (0.1); email with R. Romero regarding invoice (0.1).
11/01/21	K Chiu	1.1	Prepare draft form of sixth interim fee application.
11/02/21	K Chiu	0.1	Email with K. Abdullah (Jefferies) regarding August monthly fee application.
11/03/21	K Chiu	0.2	Email with E. Lisovicz regarding August monthly fee application and supporting documents
11/03/21	K Chiu	0.5	Prepare draft form of September monthly fee application
11/03/21	K Chiu	0.5	Review draft August monthly fee application.
11/05/21	K Chiu	0.2	Email with E. Lisovicz (Akin Gump) regarding August monthly fee statement.
11/07/21	K Chiu	0.3	Email with E. Lisovicz (Akin Gump) regarding August monthly fee application.
11/10/21	K Chiu	2.0	Review of September monthly fee statement (0.6); emails with R. Spigel and K. Abdullah (Jefferies) regarding same (0.3); review of sixth interim fee statement (0.9); emails with K. Abdullah and R. Spigel regarding same (0.2).
11/10/21	R L Spigel	0.7	Reviewing monthly fee statement and email to K. Chiu re same (.3); reviewing interim fee application and email to K. Chiu re same (.4)

BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40005368
Invoice Date: December 6, 2021
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours Description</u>
11/11/21	K Chiu	0.3 Emails with E. Lisovicz (Akin Gump) regarding monthly fee application
11/15/21	K Chiu	0.2 Email with E. Lisovicz regarding sixth interim fee application.
11/29/21	R L Spiegel	0.2 Review docket re 23rd monthly fee statement and interim fee application; email with K. Chiu re same
11/30/21	R L Spiegel	0.4 T/c with L. Szlezinger re status, appeal
Matter Hours		<hr/> 6.9
Matter Fees		\$5,736.50

BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40005368
Invoice Date: December 6, 2021
Matter: 082383.0108

2021 Lawyer Summary

Timekeeper	HOURS	RATE	AMOUNT
K Chiu	5.6	740.00	4,144.00
R L Spiegel	1.3	1,225.00	1,592.50
	6.9		\$5,736.50

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Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY, 10022

Due Upon Receipt

Invoice Number: 40005368
Invoice Date: December 6, 2021
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40005368
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$5,736.50
Total Expenses	\$0.00
Total Invoice Amount	<u>\$5,736.50</u>

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TAX ID 74-1195457

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY 10022

Invoice Number: 40007362
Invoice Date: January 12, 2022
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through December 31, 2021

082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/21	K Chiu	0.1	Email with K. Abdullah (Jefferies) regarding October monthly fee application.
12/06/21	R L Spigel	0.1	Review fee examiner report; email to D. Klauder and to K. Chiu re same
12/09/21	K Chiu	0.1	Email with K. Abdullah regarding October monthly application
12/12/21	K Chiu	0.1	Email with K. Abdullah regarding October monthly application.
12/13/21	K Chiu	0.2	Email with E. Lisovicz (Akin Gump) regarding October monthly fee application and excel reports for hours/expenses.
12/13/21	K Chiu	0.5	Review October monthly fee application (0.4); email with K. Abdullah regarding same (0.1).
12/13/21	R L Spigel	0.1	Review October monthly fee statement; email to K. Chiu re same
12/14/21	K Chiu	0.2	Emails with R. Spigel regarding hearing on sixth interim fee applications.
12/16/21	R L Spigel	1.9	Prepare for (.4) and attend Sixth Interim Fee Application hearing (1.2); follow up call to L. Szlezinger re same (.1); follow up email to S. Brauner and A. Preis re same (.1); communication with L. Szlezinger re status of case (.1)

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Jefferies LLC
Purdue Retention

Invoice No: 40007362
Invoice Date: January 12, 2022
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/21	R L Spigel	1.7	T/c with L. Szlezinger re status of case, follow up from fee hearing (.5); consideration of same (.2); email to A. Preis, S. Brauner, E. Lidocivz re same (.1); review and revise drafts of October fee statement (.7); review comments (.1); emails with L. Szlezinger re same (.1);
12/20/21	R L Spigel	0.1	T/c with L. Szlezinger re October fee statement, open matters

Matter Hours	<hr/> 5.1
Matter Fees	\$5,665.50

BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40007362
Invoice Date: January 12, 2022
Matter: 082383.0108

2021 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
K Chiu	1.2	740.00	888.00
R L Spiegel	3.9	1,225.00	4,777.50
	5.1		\$5,665.50

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Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY, 10022

Due Upon Receipt

Invoice Number: 40007362
Invoice Date: January 12, 2022
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40007362
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$5,665.50
Total Expenses	\$0.00
Total Invoice Amount	\$5,665.50

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Jefferies LLC
520 Madison Avenue
Attn: Leon Szelesinger
New York, NY 10022

Invoice Number: 40008342
Invoice Date: January 28, 2022
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through January 28, 2022

082383.0108

Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/22	K Chiu	0.1	Email with K. Abdullah (Jefferies) regarding timing of filing for November monthly fee application (0.1).
01/20/22	K Chiu	0.1	Email with R. Spigel regarding November monthly fee application (0.1).
01/20/22	K Chiu	0.1	Email with R. Spigel regarding November monthly fee application.
01/20/22	K Chiu	0.5	Prepare November monthly fee application (0.4); email with K. Abdullah (Jefferies) regarding same (0.1).

Matter Hours	<hr/> 0.8
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Matter Fees	\$688.00
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BAKER BOTTS LLP

Jefferies LLC
Purdue Retention

Invoice No: 40008342
Invoice Date: January 28, 2022
Matter: 082383.0108

2022 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
K Chiu	0.8	860.00	688.00
	0.8		\$688.00

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London Washington

Jefferies LLC
520 Madison Avenue
Attn: Leon Szlezinger
New York, NY, 10022

Due Upon Receipt

Invoice Number: 40008342
Invoice Date: January 28, 2022
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: Jefferies LLC
Matter: Purdue Retention
Invoice Number: 40008342
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$688.00
Total Expenses	\$0.00
Total Invoice Amount	\$688.00

TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE
OR EMAIL TO ARHOUSTON@BAKERBOTTSCOM

Please Remit to:

Wiring Instructions

Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
ABA Number: 021 000 021
Swift Code: CHASUS33
Primary Account: 001 0000 2006
(Reference Invoice Number)

ACH Information:

Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
Routing Number: 111 000 614
Primary Account: 001 0000 2006
(Reference Invoice Number)

To Pay by Check, send to:

Baker Botts L.L.P.
P.O. Box 301251
Dallas, TX 75303-1251
(Reference Invoice Number)

Exhibit C

Certification of Leon Szlezinger

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

CERTIFICATION

I, Leon Szlezinger, certify as follows:

1. I am the Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”) and I am the professional designated with the responsibility in these chapter 11 cases for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

2. I have read Jefferies’ seventh interim fee application (the “Application”) for compensation for services rendered and reimbursement of expenses incurred in connection with such services for the period of October 1, 2021 through and including January 31, 2022.

3. To the best of my knowledge, information and belief formed after reasonable inquiry: (a) the fees and disbursements sought fall within the Amended Guidelines; (b) except as set forth in paragraph 14 of the Application, the fees and out-of-pocket expenses requested herein

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

are customarily charged by Jefferies and generally accepted by Jefferies' clients; (c) in providing a reimbursable service, Jefferies does not make a profit on that service, whether the service is performed by Jefferies in-house or through a third party; and (d) copies of the Application have or will be served upon the Debtors,² the chair of the Committee and each of the Application Recipients (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order") and modified by the Fee Examiner Order).

4. Pursuant to Section B.2 of the Amended Guidelines, I certify that Jefferies has advised the chair of the Committee on a regular basis of the fees and expenses incurred by Jefferies, and has provided or will provide the Application Recipients with the Monthly Fee Statements, which include Jefferies' time records, that form the basis of the Application. As of the date of the Application, no objections have been filed in relation to the Monthly Fee Statements.

5. With respect to Section B.3 of the Amended Guidelines, I certify that the Debtors, the chair of the Committee and the U.S. Trustee will be provided with a copy of the Application pursuant to the procedures set forth in the Interim Compensation Order and such parties will have at least 14 days to review the Application prior to any objection deadline with respect thereto.

6. Except as permitted pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, no agreement or understanding exists between Jefferies and any person for the sharing of compensation or reimbursement received or to be received by Jefferies in connection with these cases.

² Capitalized terms used but not otherwise defined in this Certification have the meanings given to such terms in the Application.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 17, 2022
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of
Debtor Advisory & Restructuring